

E-86 METROPOLITAN DISTRICT

c/o Special District Solutions, Inc.
2370 Antelope Ridge Trail
Parker, CO 80138
303-662-1999
<https://www.e86md.org/>

NOTICE OF SPECIAL MEETING AND AGENDA

DATE: Wednesday – February 19, 2025

TIME: **10:00 a.m.**

PLACE: At least one individual will attend this meeting at the below physical location. Members of the public may attend the meeting either in person at the below physical location, or via Zoom.

Pines & Plains Library
Meeting Room
651 Beverly Street
Elizabeth, CO 80107

ACCESS:

1. **To attend via Zoom Videoconference, use the link below:**
<https://us06web.zoom.us/j/5988306396?omn=89872563219>
2. **To attend via telephone, dial 1-720-707-2699 and enter the following additional information:**
 - a. **Meeting ID: 598 830 6396#**

<u>Board of Directors:</u>	<u>Office:</u>	<u>Term/Expiration:</u>
James E. Marshall	President	May, 2025
David Feiner	Treasurer	May, 2025
Tery Larrew	Assistant Secretary	May, 2027
VACANT		May, 2027
VACANT		May, 2027
Kurt C. Schlegel	Secretary (non-elected position)	N/A

I. ADMINISTRATIVE MATTERS

- A. Present disclosures of potential conflicts of interest.
- B. Confirm quorum and location/manner of meeting. Designate 24-hour posting location and confirm posting of meeting notice. Approve agenda.
- C. Approve of Minutes of the October 24, 2024 Regular Meeting (enclosure).

II. PUBLIC COMMENT. Members of the public may express their view to the Board on matters that affect the District that are not otherwise on the agenda. Comments will be limited to three (3) minutes.

III. FINANCIAL MATTERS

- A. Conduct Public Hearing to consider amendment of the 2025 Budget. Consider adoption of Resolution to Amend the 2025 Budget (enclosure).
- B. Review and Consider Approval of the 2024 Financial Audit (enclosure).
- C. Review and consider ratification and/or approval of claims through the period ending February 19, 2025 (enclosure).
- D. Review and consider acceptance of unaudited financial statements for the period ending December 31, 2024 (enclosure).

IV. LEGAL MATTERS

- A. Ratify engagement of Piper Sandler & Co. as Placement Agent.
- B. Ratify engagement of King & Associates, Inc. for preparation of the Appreciation Analysis Report.
- C. Ratify engagement of Taft Stettinius & Hollister LLP as Bond Counsel.
- D. Ratify engagement of Marchetti & Weaver, LLC for preparation of the Cash Flow Forecast.
- E. Review proposals and consider engagement of External Financial Advisor or Municipal Advisor (enclosures).
- F. Review and consider adoption of a Resolution authorizing the issuance of the District's Subordinate General Obligation Limited Tax Bonds, Series 2025B(3) (the "**Bonds**") in a maximum aggregate principal of up to \$1,800,000, for the purpose of paying, reimbursing and financing certain public improvements for the District and paying the costs incidental to the issuance of the Bonds; and, in connection therewith, approving an Indenture of Trust to be entered into by the District with BOKF, NA as Trustee thereunder (the "**Trustee**") with respect to the Bonds; and other related documents and instruments (collectively, the "**Financing Documents**"); authorizing the execution and delivery of the Financing Documents and performance by the District under the Financing Documents; approving, ratifying and confirming other actions; making determinations and findings as to other matters related to such financing; authorizing incidental action; and repealing prior inconsistent actions.

- G. Discuss and consider adoption of Resolution Adopting Continuing Disclosure Policies and Procedures.

V. OTHER BUSINESS

VI. ADJOURNMENT

The next regular meeting is scheduled for April 24, 2025.